

BIOORGANIC RESEARCH AND SERVICES, S.A.

Ordinary General Shareholders' Meeting 2017

The Board of Directors of BIOORGANIC RESEARCH AND SERVICES, S.A. (the “**Company**”) has resolved to call the shareholders to the Ordinary General Shareholders’ Meeting to be held on 21 June 2017 at 1 p.m., on first call, in Jerez de la Frontera (Cádiz), Parque Tecnológico Agroindustrial, Avenida de la Innovación, 1, edificio Singular (located just 200 meters from the Company’s registered office) and, if necessary, on the following day at the same time and place on second and last call (most certainly, the General Meeting will be held on first call), to consider and resolve upon the following

Agenda

- One.-** Examination and, if appropriate, approval of the annual accounts and management reports of Bioorganic Research and Services, S.A. and its Consolidated Group, all with respect to the financial year ended 31 December 2016.
- Two.-** Approval, if appropriate, of the Board of Directors’ management and performance for financial year ended 31 December 2016.
- Three.-** Examination and, if appropriate, approval of the application of results obtained during financial year ended 31 December 2016.
- Four.-** Delegation to the Board of Directors of the power to increase the Company’s share capital in the terms of article 297.1b) of the Spanish Capital Companies Law.
- Five.-** Authorization to the Board of Directors for the direct and indirect acquisition of its own shares within the legal limits and requirements.
- Six.-** Suggestions and questions.
- Seven.-** Necessary authorizations.
- Eight.-** Approval of the minutes of the meeting.

At the General Shareholders’ Meeting, the shareholders will receive a report on the amendments to the Rules and Regulations of the Board of Directors approved since the holding of the last General Shareholders’ Meeting.

Shareholders have the right to request in writing, prior to the General Shareholders’ Meeting or verbally during the same, all the information or clarifications that they may deem necessary regarding the matters on the agenda and, specially, the rights that article 197 of the Spanish Capital Companies Law provides to shareholders in this regard.

For the purposes of article 272 of the Spanish Capital Companies Law, from the date of this notice of call to the General Meeting shareholders have the right to examine the documents which are submitted to the General Meeting for its approval at the Company’s registered office, and to immediately and freely obtain them. This documents are also available at the Company’s corporate website <http://www.bionaturis.es>.

Shareholders have also the right to be represented at the General Meeting by another person, whether a shareholder or not. Shareholders may obtain the necessary information for the

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exercise of that right by directly addressing the Company or by consulting the Company's corporate website <http://www.bionaturis.es>.

In any case, shareholders attending the General Meeting will have to submit the assistance card issued for this purposes by the corresponding bank.

Shareholders may obtain more information by consulting the Company's corporate website <http://www.bionaturis.es>.

Finally, it is noted that shareholders representing at least 1% of the Company's share capital (according to article 203 of the Spanish Capital Companies Law) may request the presence of a notary public to draw up the minutes of the General Meeting.

In Jerez de la Frontera (Cádiz), on 19 May 2017.- Mr. Augusto Piñel Rubio, Secretary non-Director of the Board of Directors.

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